



Indicative Rate Cap Pricing

Indications are as of November 10, 2017, and utilize mid-market basis point values based off of 1-Month LIBOR.

| Strike | 1 Year | 2 Year | 3 Year | 4 Year | 5 Year |
|--------|--------|--------|--------|--------|--------|
| 2.00% | 3 | 28 | 56 | 114 | 187 |
| 2.50% | 3 | 13 | 25 | 61 | 111 |
| 3.00% | 3 | 7 | 13 | 37 | 70 |
| 3.50% | 3 | 4 | 8 | 23 | 45 |
| 4.00% | 3 | 3 | 6 | 16 | 31 |
| 4.50% | 3 | 3 | 4 | 11 | 21 |

Pricing is derived from a \$25 million notional. Please be aware all costs are wholly dependent on market conditions and are subject to change. All indications are approximations and do not take into account specific pricing structures. For Caps with terms of one year or less, there is a wide range of execution pricing based on Providers' current appetites. The figures provided here are for example purposes only and RCA should be contacted for live pricing.

For any further questions or information related to specific quotes, please contact us per the information below.

Eitan Weinstock

Direct: 310.856.9070

Email: EWeinstock@RateCaps.com